

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND NINE MONTHS ENDED 31 ST DECEMBER 2015

(Rs. In Lakhs)

Particulars	3 months ended 31.12.2015 (Unaudited)	Preceding 3 months ended 30.09.2015 (Unaudited)	Corresponding 3 months ended in the previous year 31.12.2014 (Unaudited)	Year to Date figures for current period 01.04.2015 to 31.12.2015 (Unaudited)	Year to Date figures for previous period 01.04.2014 to 31.12.2014 (Unaudited)	Previous year ended 31.03.2015 (Audited)
1. a Net Sales/Income from Operations	3275.78	4009.13	3399.82	12282.92	8558.00	13164.08
b. Other Operating Income						
Total (a+b)	3275.78	4009.13	3399.82	12282.92	8558.00	13164.08
2. Expenditure						
a. (Increase)/Decrease in stock in trade and work in progress	(30.11)	(27.25)	(6.33)	(93.10)	(111.33)	(238.18)
b. Consumption of raw materials	396.79	425.61	389.03	1320.22	1084.33	1549.64
c. Employees cost	292.41	287.63	245.05	843.41	721.79	962.08
d. Depreciation	207.48	206.51	216.31	617.44	648.67	825.82
e. Power & Fuel	1298.22	1607.47	1554.53	4644.65	4394.73	6086.79
f. Other Expenditure	612.51	756.65	493.92	2114.24	1192.55	2239.54
Total	2777.30	3256.62	2892.51	9446.86	7930.74	11425.69
3. Profit(+)/ Loss(-) from Operations before Other Income, finance cost and exceptional items (1-2)	498.48	752.51	507.31	2836.06	627.26	1738.39
4. Other Income	24.36	17.46	15.97	59.21	60.32	118.63
5. Profit(+)/ Loss(-) before finance cost & Exceptional items (3+4)	522.84	769.97	523.28	2895.27	687.58	1857.02
6. Finance cost	165.19	149.54	260.49	474.02	720.28	947.01
7. Profit(+)/ Loss(-) after finance cost but before Exceptional items (5-6)	357.65	620.43	262.79	2421.25	(32.70)	910.01
8. Exceptional items	(109.49)	(53.07)	0.00	(162.56)	0.00	(134.30)
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	467.14	673.50	262.79	2583.81	(32.70)	1044.31
10. Tax expense						
- Current	0.00	0.00	0.00	0.00	0.00	251.65
- Deferred Tax	0.00	0.00	0.00	0.00	0.00	(1093.88)
11. Net profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	467.14	673.50	262.79	2583.81	(32.70)	1886.54
12. Extraordinary items (net of tax expenses)						
13. Net Profit(+)/ Loss(-) for the period (11-12)	467.14	673.50	262.79	2583.81	(32.70)	1886.54
14. Paid-up equity share capital (Face value of RS. 10/- each)	801.67	801.67	801.67	801.67	801.67	801.67
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						2293.85
16. a) Earnings per share-Basic and diluted EPS before Extraordinary items (not annualised) Rs. 10 each	5.58	8.15	3.03	31.48	(0.91)	22.53
b) Earnings per share-Basic and diluted EPS after Extraordinary items (not annualised) Rs. 10 each	5.58	8.15	3.03	31.48	(0.91)	22.53

Notes: 1. The above unaudited results were reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meeting held on 12th February 2016 and the limited review of the same has been carried out by the Statutory Auditors of the company.
 2. Previous year figures have been regrouped wherever necessary to conform to the current period classification.

Place : Hyderabad
 Date : 12.02.2016

For Keerthi Industries Limited


 (Er. J.S. RAO)
 Managing Director

SEGMENT-WISE REPORTING UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs.In Lakhs)

Particulars	3 months ended 31.12.2015 (Unaudited)	Preceding 3 months ended 30.09.2015 (Unaudited)	Corresponding 3 months ended in the previous year 31.12.2014 (Unaudited)	Year to Date figures for current period 01.04.2015 to 31.12.2015 (Unaudited)	Year to Date figures for previous period 01.04.2014 to 31.12.2014 (Unaudited)	Previous year ended 31.03.2015 (Audited)
1. Segment Revenue (Net Sales/ Income from operations)						
(a) Cement	3022.86	3813.39	3237.46	11649.87	7955.89	12372.07
(b) Energy	18.74	40.03	13.96	81.32	83.04	96.93
(c) Electronics	234.18	155.71	148.40	551.73	519.07	695.08
Sub Total	3275.78	4009.13	3399.82	12282.92	8558.00	13164.08
Total	3275.78	4009.13	3399.82	12282.92	8558.00	13164.08
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	3275.78	4009.13	3399.82	12282.92	8558.00	13164.08
2. Segment Results (Profit(+)/Loss(-) before tax and finance cost)						
(a) Cement	557.39	787.91	505.11	2921.09	538.97	1783.70
Less: Finance cost	162.88	147.05	257.53	467.85	712.50	937.01
	(1) 394.51	640.86	247.58	2453.24	(173.53)	846.69
(b) Energy	(2) 5.11	26.22	0.24	40.98	42.77	44.53
(c) Electronics	70.72	9.11	18.34	97.24	113.58	172.92
Less: Finance cost	2.31	2.49	2.96	6.17	7.78	10.00
	(3) 68.41	6.62	15.38	91.07	105.80	162.92
(d) Un allocated Expenditure	(4) 0.89	0.20	0.41	1.48	7.74	9.83
Total (1+2+3-4)	467.14	673.50	262.79	2583.81	(32.70)	1044.31
Total Profit(+)/Loss(-) Before Tax	467.14	673.50	262.79	2583.81	(32.70)	1044.31
3. Capital Employed (Segment assets-Segment Liabilities)						
(a) Cement	5422.03	5013.45	606.20	5422.03	606.20	2991.53
(b) Energy	455.55	461.76	478.53	455.55	478.53	471.14
(c) Electronics	690.19	625.42	702.98	690.19	702.98	521.29
Total	6567.77	6100.63	1787.71	6567.77	1787.71	3983.96

Place : Hyderabad
Date : 12.02.2016

For Keerthi Industries Limited


(Er. J.S.RAO)
Managing Director



TO
THE BOARD OF DIRECTORS
KEERTHI INDUSTRIES LIMITED
HYDERABAD.

REVIEW REPORT ON FINANCIAL INFORMATION OF KEERTHI INDUSTRIES LIMITED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2015 TO BE SUBMITTED TO STOCK EXCHANGES

1. We have reviewed the accompanying statement of unaudited financial results of **KEERTHI INDUSTRIES LIMITED**, Plot No.40,IDA,Balanagar, Hyderabad – 500 037,Telangana (“the Company”) for the Quarter and Nine months ended 31ST DECEMBER, 2015 being submitted by the Company pursuant to the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges except for the disclosures regarding ‘Public Shareholding’ and ‘Promoter Group Shareholding’ which have been traced from the disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company’s Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.


Scope of Review

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Conclusion

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards specified under section 133 of the Companies Act 2013 read with Rule 7 of Companies (Accounts) Rules 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations,2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.S.RAO & CO.,
Chartered Accountants
Firm Regn.No.003109S


P. GOVARDHANA REDDY
Partner
Membership No. 029193

Place : Hyderabad
Date : 12.02.2016