

**KEERTHI INDUSTRIES LIMITED**

 Regd. Office: Mellacheruvu Village & Mandal,  
 Nalgonda Dist. A.P. Pin: 508246

**UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND NINE MONTHS ENDED 31 ST DECEMBER 2011**

(Rs. In Lakhs)

Particulars	3 months ended	3 months ended	Corresponding	Year to Date	Year to Date	Previous
	31.12.2011	30.09.2011	3 months ended	figures for	figures for	year
	(Unaudited)	(Unaudited)	in the previous year	Current period	Previous period	01.04.2010 to
			31.12.2010	01.04.2011 to	01.04.2010 to	31.03.2011
			(Unaudited)	31.12.2011	31.12.2010	(Audited)
1. a. Net Sales/Income from Operations	3517.02	4161.59	2811.75	11410.21	3976.95	7215.83
b. Other Operating Income						
<b>Total (a+b)</b>	<b>3517.02</b>	<b>4161.59</b>	<b>2811.75</b>	<b>11410.21</b>	<b>3976.95</b>	<b>7215.83</b>
2. Expenditure						
a. (increase)/Decrease in stock in trade and work in progress	(88.97)	(73.75)	163.15	(244.43)	94.71	137.51
b. Consumption of raw materials	413.71	452.00	331.85	1239.57	839.41	1164.22
c. Employees cost	189.95	212.31	141.80	567.74	374.37	558.66
d. Depreciation	327.53	326.46	199.93	979.97	363.38	669.51
e. Power & Fuel	1497.04	1483.44	1044.98	4177.14	1564.39	2728.15
f. Other Expenditure	831.18	902.42	400.87	2246.06	707.71	1331.32
<b>Total</b>	<b>3170.44</b>	<b>3302.88</b>	<b>2282.58</b>	<b>8966.05</b>	<b>3943.97</b>	<b>6589.37</b>
3. Profit from Operations before Other Income, interest and exceptional items (1-2)	346.58	858.71	529.17	2444.16	32.98	626.46
4. Other Income	9.42	8.58	57.75	27.32	77.22	40.68
5. Profit before Interest & Exceptional Items (3+4)	356.00	867.29	586.92	2471.48	110.20	667.14
6. Interest	227.08	238.97	143.05	707.15	189.97	420.49
7. Profit after interest but before Exceptional Items (5-6)	128.92	628.32	443.87	1764.33	(79.77)	246.65
8. Exceptional items						
9. Profit (+) Loss (-) from Ordinary Activities before tax (7+8)	128.92	628.32	443.87	1764.33	(79.77)	246.65
10. Tax expense						
- Current	35.86	(69.71)	0.00	269.80	0.00	(31.21)
- Deferred Tax	0.00	0.00	0.00	0.00	0.00	69.46
11. Net profit (+) Loss (-) from Ordinary Activities after tax (9-10)	93.06	698.03	443.87	1494.53	(79.77)	208.40
12. Extraordinary items (net of tax expenses)						
13. Net Profit(+)/ Loss(-) for the period (11-12)	93.06	698.03	443.87	1494.53	(79.77)	208.40
14. Paid-up equity share capital (Face value of RS.10/- each)	801.67	801.67	801.67	801.67	801.67	801.67
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						3580.61
16. a) Earnings per share-Basic and diluted EPS before Extraordinary items (not annualised) Rs.	0.93	6.97	4.43	14.92	(0.80)	2.08
b) Earnings per share-Basic and diluted EPS after Extraordinary items (not annualised) Rs.	0.93	6.97	4.43	14.92	(0.80)	2.08
17. Public shareholding						
- Number of shares	1904094	1904094	1904094	1904094	1904094	1904094
- Percentage of shareholding	23.75	23.75	23.75	23.75	23.75	23.75
18. Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of shares	2405100	2405100	0.00	2405100	0.00	2405100
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.35	39.35	0.00	39.35	0.00	39.35
- Percentage of shares (as a % of the total share capital of the company)	30.00	30.00	0.00	30.00	0.00	30.00
b) Non-encumbered						
- Number of shares	3707544	3707544	6112644	3707544	6112644	3707544
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.65	60.65	100.00	60.65	100.00	60.65
- Percentage of shares (as a % of the total share capital of the company)	46.24	46.24	76.25	46.24	76.25	46.24

Notes: 1. The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 13th February 2012.

The results were subjected to limited review by the Statutory Auditors of the Company.

2. Deferred Tax liability will be provided at the year end.

3. Previous year/period figures have been regrouped wherever necessary to conform to the current period classification.

4. Investors complaints outstanding at the beginning of the quarter - Nil, Received - Nil, Resolved - Nil, Outstanding at the end of the quarter - Nil

5. For the Quarter under report the installed Capacity of 'Cement Division' has gone up due to project expansion from 900 TPD to 1800 TPD. On Account of this, the figures of the corresponding Quarter in the previous year are not directly comparable.

 Place : Hyderabad  
 Date : 13.02.2012

For Keerthi Industries Limited

  
 (Er. J.S. RAO)

SEGMENT-WISE REPORTING UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs. in Lakhs)

Particulars	3 months ended	3 months ended	Corresponding	Year to Date	Year to Date	Previous
	31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	3 months ended in the previous year 31.12.2010 (Unaudited)	Current period figures for 01.04.2011 to 31.12.2011 (Unaudited)	Previous period figures for 01.04.2010 to 31.12.2010 (Unaudited)	year 01.04.2010 to 31.03.2011 (Audited)
<b>1. Segment Revenue</b>						
<b>(Net Sales/ Income from operations)</b>						
(a) Cement	3384.33	4043.22	2705.30	11094.79	3696.95	6854.10
(b) Energy	19.00	51.80	12.83	100.43	75.01	94.10
(c) Electronics	113.69	66.57	93.62	214.99	204.99	267.63
<b>Sub Total</b>	<b>3517.02</b>	<b>4161.59</b>	<b>2811.75</b>	<b>11410.21</b>	<b>3976.95</b>	<b>7215.83</b>
<b>Total</b>	<b>3517.02</b>	<b>4161.59</b>	<b>2811.75</b>	<b>11410.21</b>	<b>3976.95</b>	<b>7215.83</b>
<b>Less: Inter Segment Revenue</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Net Sales/Income From Operations</b>	<b>3517.02</b>	<b>4161.59</b>	<b>2811.75</b>	<b>11410.21</b>	<b>3976.95</b>	<b>7215.83</b>
<b>2. Segment Results (Profit(+)/Loss(-) before tax and interest )</b>						
(a) Cement	350.70	862.13	588.41	2508.03	144.94	551.70
(b) Energy	1.92	35.06	(3.96)	49.83	24.86	27.24
(c) Electronics	3.38	(29.90)	2.47	(86.38)	(59.60)	88.20
<b>Total</b>	<b>356.00</b>	<b>867.29</b>	<b>586.92</b>	<b>2471.48</b>	<b>110.20</b>	<b>667.14</b>
<b>Less: (i) Interest</b>	<b>227.08</b>	<b>238.97</b>	<b>143.05</b>	<b>707.15</b>	<b>189.97</b>	<b>420.49</b>
(ii) Other Un-allocable Expenditure net off						
(iii) Un-allocable income						
<b>Total Profit Before Tax</b>	<b>128.92</b>	<b>628.32</b>	<b>443.87</b>	<b>1764.33</b>	<b>(79.77)</b>	<b>246.65</b>
<b>3. Capital Employed</b>						
<b>(Segment assets-Segment Liabilities)</b>						
(a) Cement	5872.85	5756.30	4261.18	5872.85	4261.18	4319.94
(b) Energy	746.94	795.66	788.05	746.94	788.05	786.70
(c) Electronics	495.46	470.23	283.32	495.46	283.32	514.08
<b>Total</b>	<b>7115.25</b>	<b>7022.19</b>	<b>5332.55</b>	<b>7115.25</b>	<b>5332.55</b>	<b>5620.72</b>

Place : Hyderabad  
Date : 13.02.2012

For Keerthi Industries Limited

  
(Er. J.S. RAO)  
Managing Director