

KEERTHI INDUSTRIES LIMITED

Regd. Office: Mellacheruvu Village & Mandal,
Nalgonda Dist. A.P. Pin: 606246

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND TWELVE MONTHS ENDED 31 ST MARCH 2012

PART I							(Rs. in Lakhs)
Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to Date figures for Current period ended	Year to Date figures for Previous period ended	Previous year ended	
	31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	01.04.2011 to 31.03.2012 (Unaudited)	01.04.2010 to 31.03.2011 (Unaudited)	01.04.2010 to 31.03.2011 (Audited)	
1. a. Net Sales/Income from Operations	3637.52	3517.02	3242.78	15047.73	7219.73	7215.83	
b. Other Operating Income							
Total (a+b)	3637.52	3517.02	3242.78	15047.73	7219.73	7215.83	
2. Expenditure							
a. (Increase)/Decrease in stock in trade and work in progress	229.41	(88.97)	35.57	(15.02)	130.28	137.51	
b. Consumption of raw materials	421.09	413.71	323.26	1660.66	1162.67	1164.22	
c. Employees cost	202.45	189.95	188.42	770.19	562.79	558.66	
d. Depreciation	330.93	327.53	305.34	1310.90	668.72	669.51	
e. Power & Fuel	1310.51	1497.04	1165.24	5487.65	2729.63	2728.15	
f. Other Expenditure	728.88	831.18	625.37	2943.07	1333.08	1331.32	
Total	3223.27	3170.44	2643.20	12157.45	6587.17	6589.37	
3. Profit from Operations before Other Income, Interest and exceptional items (1-2)	414.25	346.58	599.58	2890.28	632.56	626.46	
4. Other Income	14.34	9.42	22.02	41.66	99.24	40.68	
5. Profit before Interest & Exceptional Items (3+4)	428.59	356.00	621.60	2931.94	731.80	667.14	
6. Interest	231.09	227.08	230.52	938.24	420.49	420.49	
7. Profit after interest but before Exceptional Items (5-6)	197.50	128.92	391.08	1993.70	311.31	246.65	
8. Exceptional Items				31.87			
9. Profit (+) Loss (-) from Ordinary Activities before tax (7+8)	197.50	128.92	391.08	1961.83	311.31	246.65	
10. Tax expense							
- Current	53.30	35.86	36.90	323.10	36.90	(31.21)	
- Deferred Tax		0.00	110.55	431.53	110.55	69.46	
11. Net profit (+) Loss (-) from Ordinary Activities after tax (9-10)	144.20	93.06	243.63	1207.20	163.86	208.40	
12. Extraordinary items (net of tax expenses)							
13. Net Profit (+) Loss (-) for the period (11-12)	144.20	93.06	243.63	1207.20	163.86	208.40	
14. Paid-up equity share capital (Face value of RS.10/- each)	801.67	801.67	801.67	801.67	801.67	801.67	
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						3580.61	
16. a) Earnings per share-Basic and diluted EPS before Extraordinary items (not annualised) Rs.10 each	1.51	0.70	2.20	13.89	0.70	1.15	
b) Earnings per share-Basic and diluted EPS after Extraordinary items (not annualised) Rs.10 each	1.51	0.70	2.20	13.89	0.70	1.15	

PART II						
Particulars	3 months ended 31.03.2012 (Unaudited)	Preceding 3 months ended 31.12.2011 (Unaudited)	Corresponding 3 months ended in the previous year 31.03.2011 (Unaudited)	Year to Date figures for Current period ended 01.04.2011 to 31.03.2012 (Unaudited)	Year to Date figures for Previous period ended 01.04.2010 to 31.03.2011 (Unaudited)	Previous year ended 01.04.2010 to 31.03.2011 (Audited)
A. PARTICULARS OF SHAREHOLDING						
1. Public shareholding						
- Number of shares	1907586	1904094	1904094	1907586	1904094	1904094
- Percentage of shareholding	23.80	23.75	23.75	23.80	23.75	23.75
2. Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of shares	2405100	2405100	2405100	2405100	2405100	2405100
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	39.37	39.35	39.35	39.37	39.35	39.35
- Percentage of shares (as a % of the total share capital of the company)	30.00	30.00	30.00	30.00	30.00	30.00
b) Non-encumbered						
- Number of shares	3704052	3707544	3707544	3704052	3707544	3707544
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	60.63	60.65	60.65	60.63	60.65	60.65
- Percentage of shares (as a % of the total share capital of the company)	46.20	46.24	46.24	46.20	46.24	46.24

B. INVESTOR COMPLAINTS	3 months ended 31.03.2012
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	Nil

Notes: 1. The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 12th May 2012. The results were subjected to limited review by the Statutory Auditors of the Company.
2. Previous year/period figures have been regrouped wherever necessary to conform to the current period classification.

Place : Hyderabad
Date : 12.05.2012

For Keerthi Industries Limited


(E. J.S. RAO)

Managing Director

SEGMENT-WISE REPORTING UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs. In Lakhs)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to Date figures for Current period ended	Year to Date figures for Previous period ended	Previous year ended
	31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	01.04.2011 to 31.03.2012 (Unaudited)	01.04.2010 to 31.03.2011 (Unaudited)	01.04.2010 to 31.03.2011 (Audited)
1. Segment Revenue						
(Net Sales/ Income from operations)						
(a) Cement	3479.18	3384.33	3161.05	14573.97	8858.00	6854.10
(b) Energy	18.04	19.00	19.09	118.47	94.10	94.10
(c) Electronics	140.30	113.69	62.64	355.29	267.63	267.63
Sub Total	3637.52	3517.02	3242.78	15047.73	7219.73	7215.83
Total	3637.52	3517.02	3242.78	15047.73	7219.73	7215.83
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	3637.52	3517.02	3242.78	15047.73	7219.73	7215.83
2. Segment Results (Profit(+)/Loss(-) before tax and interest)						
(a) Cement	423.83	350.70	665.47	2931.86	810.42	551.70
(b) Energy	0.98	1.92	2.38	50.81	27.24	27.24
(c) Electronics	3.78	3.38	(46.26)	(82.60)	(105.86)	88.20
Total	428.59	356.00	621.60	2900.07	731.80	667.14
Less: (I) Interest	231.09	227.08	230.52	938.24	420.49	420.49
(II) Other Un-allocable Expenditure net off						
(III) Un-allocable Income						
Total Profit Before Tax	197.50	128.92	391.08	1961.83	311.31	246.65
3. Capital Employed						
(Segment assets-Segment Liabilities)						
(a) Cement	5387.77	5872.85	4514.28	5387.77	4514.28	4319.94
(b) Energy	737.93	746.94	786.70	737.93	786.70	786.70
(c) Electronics	502.23	495.46	275.20	502.23	275.20	514.08
Total	6627.93	7115.25	5576.18	6627.93	5576.18	5620.72

Place : Hyderabad
Date : 12.05.2012

For Keerthi Industries Limited


(J.S. RAO)
Managing Director

STATEMENT OF ASSETS AND LIABILITIES

(Rs.in lakhs)

Particulars	12 months ended	Corresponding 12 months
	31.03.2012	ended in the previous year 31.03.2011
	(Unaudited)	(Audited)
SHAREHOLDERS FUNDS:		
(a) Capital	1840.11	1840.11
(b) Share Application Deposit (Pending allotment)	0.00	200.00
(c) Reserves and Surplus	4787.81	3580.61
LOAN FUNDS		
SECURED LOANS		
(a) Term Loans	5147.02	6234.14
(b) Working Capital Loan	106.55	467.42
(c) Loan against Vehicle Hypothication	70.01	102.85
(d) Loan against Hypothication of loading equipment	16.53	36.44
UNSECURED LOANS		
(a) Debentures	0.00	770.98
(b) Inter Corporate Deposit	654.31	201.03
(c) Loan from Directors	180.05	180.04
(d) Deffered Sales Tax Liability	1602.17	1603.58
Deffered Tax Liability	1097.67	666.15
TOTAL	15502.23	15883.35
FIXED ASSETS	14194.47	15121.00
INVESTMENTS	0.06	0.06
CURRENT ASSETS, LOANS & ADVANCES		
(a) Inventories	1230.56	998.06
(b) Sundry Debtors	310.82	202.33
(c) Cash and Bank balances	314.31	697.34
(d) Other current assets		
(e) Loans and Advances	3722.48	3005.89
Less : Current Liabilities and Provisions		
(a) Liabilities	2765.86	2959.82
(b) Provisions	1504.61	1181.51
TOTAL	15502.23	15883.35

For Keerthi Industries Limited

Place : Hyderabad

Date : 12.05.2012


 (E. J. S. RAO)
 Managing Director