

KEERTHI INDUSTRIES LIMITED
 Regd. Office: Mellacheruvu Village & Mandal,
 Nalgonda District, Telangana-508246.
 Corporate Identity Number: L26942TG1982PLC003492
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND HALF YEAR ENDED 30 TH SEPTEMBER 2015

PART I							(Rs. In Lakhs)
Particulars	3 months ended 30.09.2015 (Unaudited)	Preceding 3 months ended 30.06.2015 (Unaudited)	Corresponding 3 months ended in the previous year 30.09.2014 (Unaudited)	Year to Date figures for current period 01.04.2015 to 30.09.2015 (Unaudited)	Year to Date figures for previous period 01.04.2014 to 30.09.2014 (Unaudited)	Previous year ended 31.03.2015 (Audited)	
1. a Net Sales/Income from Operations	4009.13	4998.01	3016.54	9007.14	5158.18	13164.08	
b. Other Operating Income							
Total (a+b)	4009.13	4998.01	3016.54	9007.14	5158.18	13164.08	
2. Expenditure							
a. (Increase)/Decrease in stock in trade and work in progress	(27.25)	(35.74)	(173.49)	(62.99)	(105.00)	(238.18)	
b. Consumption of raw materials	425.61	497.82	392.00	923.43	695.30	1549.64	
c. Employees cost	287.63	263.37	242.50	551.00	476.74	962.08	
d. Depreciation	206.51	203.45	216.30	409.96	432.36	825.82	
e. Power & Fuel	1607.47	1738.96	1528.44	3346.43	2840.20	6086.79	
f. Other Expenditure	756.65	745.08	331.01	1501.73	698.63	2239.54	
Total	3256.62	3412.94	2536.76	6669.56	5038.23	11425.69	
3. Profit(+)/ Loss(-) from Operations before Other Income, finance cost and exceptional items (1-2)	752.51	1585.07	479.78	2337.58	119.95	1738.39	
4. Other Income	17.46	17.39	16.09	34.85	44.35	118.63	
5. Profit(+)/ Loss(-) before finance cost & Exceptional items (3+4)	769.97	1602.46	495.87	2372.43	164.30	1857.02	
6. Finance cost	149.54	159.29	229.13	308.83	459.79	947.01	
7. Profit(+)/ Loss(-) after finance cost but before Exceptional items (5-6)	620.43	1443.17	266.74	2063.60	(295.49)	910.01	
8. Exceptional items	(53.07)	0.00	0.00	(53.07)	0.00	(134.30)	
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	673.50	1443.17	266.74	2116.67	(295.49)	1044.31	
10. Tax expense							
- Current	0.00	0.00	0.00	0.00	0.00	251.65	
- Deferred Tax	0.00	0.00	0.00	0.00	0.00	(1093.88)	
11. Net profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	673.50	1443.17	266.74	2116.67	(295.49)	1886.54	
12. Extraordinary items (net of tax expenses)							
13. Net Profit(+)/ Loss(-) for the period (11-12)	673.50	1443.17	266.74	2116.67	(295.49)	1886.54	
14. Paid-up equity share capital (Face value of RS.10/- each)	801.67	801.67	801.67	801.67	801.67	801.67	
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						2293.85	
16. a) Earnings per share-Basic and diluted EPS before Extraordinary items (not annualised) Rs. 10 each	8.15	17.75	3.08	25.90	(4.18)	22.53	
b) Earnings per share-Basic and diluted EPS after Extraordinary items (not annualised) Rs. 10 each	8.15	17.75	3.08	25.90	(4.18)	22.53	



PART II						
Particulars	3 months ended 30.09.2015 (Unaudited)	Preceding 3 months ended 30.06.2015 (Unaudited)	Corresponding 3 months ended in the previous year 30.09.2014 (Unaudited)	Year to Date figures for current period 01.04.2015 to 30.09.2015 (Unaudited)	Year to Date figures for previous period 01.04.2014 to 30.09.2014 (Unaudited)	Previous year ended 31.03.2015 (Audited)
A. PARTICULARS OF SHAREHOLDING						
1. Public shareholding						
- Number of shares	2010086	2007586	2007586	2010086	2007586	2007586
- Percentage of shareholding	25.07	25.04	25.04	25.07	25.04	25.04
2. Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of shares	2405100	2405100	2405100	2405100	2405100	2405100
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	40.04	40.02	40.02	40.04	40.02	40.02
- Percentage of shares (as a % of the total share capital of the company)	30.00	30.00	30.00	30.00	30.00	30.00
b) Non-encumbered						
- Number of shares	3601552	3604052	3604052	3601552	3604052	3604052
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	59.96	59.98	59.98	59.96	59.98	59.98
- Percentage of shares (as a % of the total share capital of the company)	44.93	44.96	44.96	44.93	44.96	44.96

	3 months ended 30.09.2015
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	1

Notes: 1. The above unaudited results were reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meeting held on 13th November 2015 and the limited review of the same has been carried out by the Statutory Auditors of the company.
2. Previous year figures have been regrouped wherever necessary to conform to the current period classification.

Place : Hyderabad
Date : 13.11.2015

For Keerthi Industries Limited


(Er. J.S. RAO)
Managing Director



SEGMENT-WISE REPORTING UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs. In Lakhs)

Particulars	3 months ended 30.09.2015 (Unaudited)	Preceding 3 months ended 30.06.2015 (Unaudited)	Corresponding 3 months ended in the previous year 30.09.2014 (Unaudited)	Year to Date figures for current period 01.04.2015 to 30.09.2015 (Unaudited)	Year to Date figures for previous period 01.04.2014 to 30.09.2014 (Unaudited)	Previous year ended 31.03.2015 (Audited)
1. Segment Revenue						
(Net Sales/ Income from operations)						
(a) Cement	3813.39	4813.62	2784.86	8627.01	4718.43	12372.07
(b) Energy	40.03	22.55	47.17	62.58	69.08	96.93
(c) Electronics	155.71	161.84	184.51	317.55	370.67	695.08
Sub Total	4009.13	4998.01	3016.54	9007.14	5158.18	13164.08
Total	4009.13	4998.01	3016.54	9007.14	5158.18	13164.08
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	4009.13	4998.01	3016.54	9007.14	5158.18	13164.08
2. Segment Results (Profit(+)/Loss(-) before tax and finance cost)						
(a) Cement	787.91	1575.79	422.08	2363.70	33.86	1783.70
Less: Finance cost	147.05	157.92	226.83	304.97	454.97	937.01
(b) Energy	26.22	9.65	33.79	35.87	42.53	44.53
(c) Electronics	9.11	17.41	46.71	26.52	95.24	172.92
Less: Finance cost	2.49	1.37	2.30	3.86	4.82	10.00
(d) Un allocated Expenditure	0.20	0.39	6.71	0.59	7.33	9.83
Total	673.50	1443.17	266.74	2116.67	(295.49)	1044.31
Total Profit(+)/Loss(-) Before Tax	673.50	1443.17	266.74	2116.67	(295.49)	1044.31
3. Capital Employed (Segment assets-Segment Liabilities)						
(a) Cement	5013.45	4043.94	642.95	5013.45	642.95	2991.53
(b) Energy	461.76	477.15	491.51	461.76	491.51	471.14
(c) Electronics	625.42	906.04	390.46	625.42	390.46	521.29
Total	6100.63	5427.13	1524.92	6100.63	1524.92	3983.96

Place : Hyderabad
Date : 13.11.2015

For Keerthi Industries Limited


(Er. J.S. BAO)
Managing Director



STATEMENT OF ASSETS AND LIABILITIES

(Rs.in lakhs)

Particulars	6 months ended	Corresponding 12 months
	30.09.2015 (Unaudited)	ended in the previous year 31.03.2015 (Audited)
Equity and Liabilities		
1. Shareholders' Funds		
(a) Capital	1690.11	1690.11
(b) Reserves and Surplus	4410.52	2293.85
Shareholders' Funds	6100.63	3983.96
2. Non-current Liabilities		
(a) Long Term Borrowings	4221.83	5104.88
(b) Deferred Tax Liability - Net	0.00	0.00
(c) Long Term Provisions	217.52	223.62
Non-current Liabilities	4439.35	5328.50
3. Current Liabilities		
(a) Short Term Borrowings	1673.85	1606.53
(b) Trade Payables	1219.66	1509.19
(c) Other Current Liabilities	1796.94	2325.33
(d) Short Term Provisions	497.91	228.86
Current Liabilities	5188.36	5669.91
Total Equity and Liabilities	15728.34	14982.37
Assets		
1. Non-current Assets		
(a) Fixed Assets	10426.35	10692.77
(b) Non-current Investments	0.06	0.06
(c) Long Term Loans and Advances	1458.39	1204.43
(b) Deferred Tax Asset - Net	0.58	0.58
Non-current Assets	11885.38	11897.84
2. Current Assets		
(a) Inventories	1693.97	1554.68
(b) Trade Receivables	219.16	170.38
(c) Cash and Bank Balances	301.04	341.19
(d) Short Term Loans and Advances	1505.66	878.10
(e) Other Current Assets	123.13	140.18
Current Assets	3842.96	3084.53
Total Assets	15728.34	14982.37

Place : Hyderabad
Date : 13.11.2015

For Keerthi Industries Limited


 (Er.J.S.RAO)
 Managing Director

